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| CallTek Engineering Request | | | |
| System Type | CAS | Name of Requester | Debbie |
| Request Date | November 21, 2024 | Name of Engineer | IT Dev |
| Approved by |  | Approval Date |  |
| Task | PipeDrive and CAS Integration |  |  |
| Identified Issue or Feature request | The property profile set in PipeDrive should be synced through the corresponding fields in CAS. Please see the attached file for detailed information. | | |
| Goal | To sync the required property profile data from PipeDrive to CAS to ensure greater accuracy in the system. | | |
| Work Flow | This integration will allow the client to ensure that important data is not missed when adding new supported sites in CAS. | | |
| Please let me know if you have questions. |  |  |  |